

(314) 751-4213

REGISTRATION NO.:	23733	BOOK: 85	PAGE: 204
BONDS ISSUED BY:	City of Chesterfield		
AMOUNT OF ISSUE:	\$15,125,000.00 (remainder of \$29,355,000 authorized)	COUNTY:	of St. Louis
DATE OF ISSUE:	May 1, 1999	MONTH OF MATURITY:	February
PURPOSE OF BONDS:	Constructing, extending, repairing, resurfacing and improving City streets, curbs, gutters, sidewalks and related improvements thereto		

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2010 may be redeemed on February 15, 2009 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: UMB Bank of St. Louis, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank of St. Louis, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: NationsBanc Montgomery Securities LLC, St. Louis, Missouri

PURCHASE PRICE: \$15,125.00

INTEREST RATE: 4.6941%

ASSESSED VALUATION FOR: \$957,731,212

INDEBTEDNESS: (Including this issue) \$38,533,102

NOTICE OF ELECTION: Published two newspapers October 23 and 30, 1996

DATE OF ELECTION: November 5, 1996

ELECTION RESULTS: Yes...14,463; No...7,787

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper

NUMBER OF BIDS RECEIVED: 10